

School ERP Solutions for Microsoft Dynamics 365

School ERP Solutions for Microsoft Dynamics 365 	Enquiries	School Tours	Application Forms	Re enrolment withdrawal
	Application Fees	Term invoices	Fee Collection	PDCs
	Fees Revision	Discounts	Other Collections	Deposits
	PDC Reversal	Check Bounce	Reminders	Integrations

Microsoft Dynamics 365 Business Platform



Your Complete School ERP Solution

Extensive Features

School ERP Solutions for Microsoft Dynamics 365 provide a comprehensive and integrated platform for managing the entire student life cycle. By seamlessly covering core processes like **enrollment, re-enrollment, withdrawals, fee management, and Purchase requisition Module**, the system ensures all administrative functions are unified within a single, powerful solution..

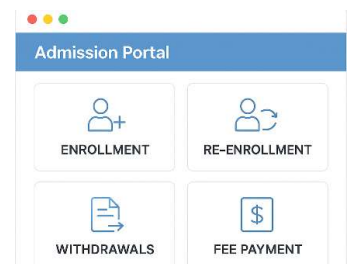
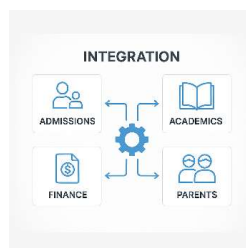
Enquiries	School Tours	Application Forms	Re enrolment withdrawal	Document Collection
Application Fees	Term invoices	Fee Collection	PDCs	PDC Reversal
Fees Revision	Discounts	Other Collections	Deposits	Student Statement
GSR	RFQ	Quote Comparision	POs	Approvals

Best Practices

- Complete Student Life Cycle
- Seamles integrations with other school systems and Portals
- Industry expertise from customers
- Leverage the Microsoft Ecosystem
- Role-Based Training
- Implement the system in phases
- and much more



Application We Use



Your Success with Our solution On Microsoft Dynamics Business Central

Empower Your Institution Harness the

capabilities of Microsoft Dynamics 365 Business

Central to streamline your school's operations

from **Admissions** and **Fees Management** to

Procurement and **Financial Reporting**.

Experience a seamless flow of data, enabling your

teams to focus more on students and strategy,

not on manual processes.



Connected,
Scalable, and
Secure

Actionable
Insights

Seamless
Integration

Connected,
Scalable, and
Secure

Digital
Transformation

80% more Efficiency through Integrated Working

In the new world after digital transformation, your organization has replaced IT islands with a business platform. Every additional app is automatically integrated within minutes into the platform.

Our Solutions for Microsoft Dynamics 365 is a collection of such apps for the Microsoft Dynamics 365 business platform. Immediately after activation, you can begin to exchange data with your colleagues, even in other departments. The previous department boundaries disappear.

Marketing

Registration

Fee
Management

Finance

Purchase

Empower your Microsoft Dynamics 365

Students Registration

Admission Module

The solution helps schools efficiently manage the entire student registration process.

Parents can access an online admission portal to submit enquiries, schedule school tours, and fill out application forms for one or multiple students.

All submissions are seamlessly integrated with Microsoft Dynamics 365 Business Central, enabling the Registrar and Accounts teams to track applications, manage payments, and take necessary actions in real time.

Enquiries	Schools Tours
Application Forms	Application Fees
Document Collection	Interview/Assessment
Offer Letters	Student Registration

Student Registration

Stages Overview



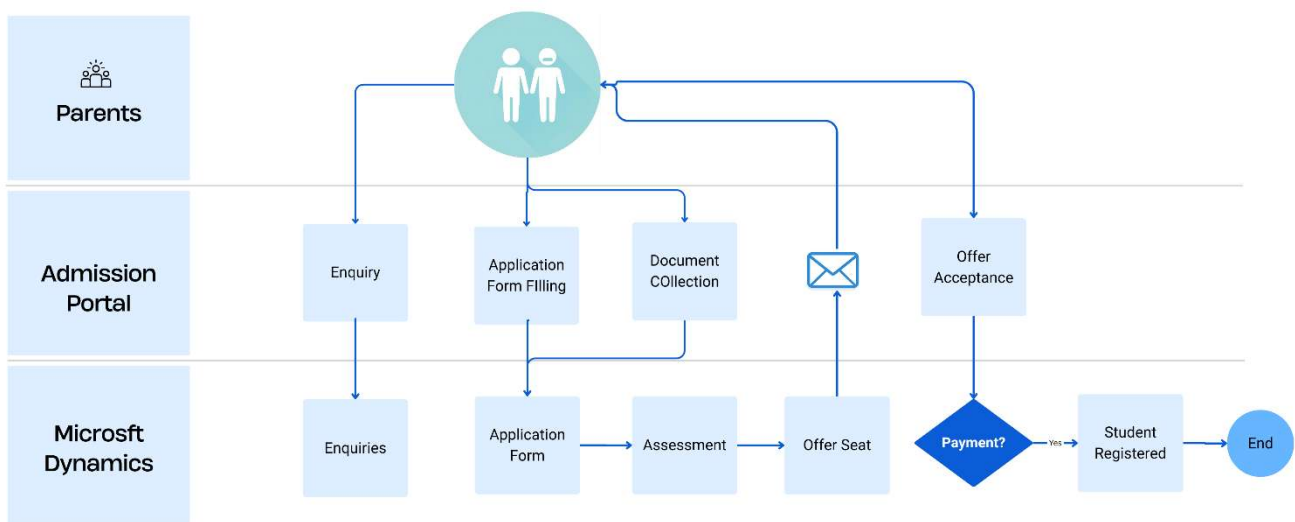
Admission Portal Integration

Admission Portal is designed to provide data exchanges between the parents and the schools registrar. On real time basis.

Incoming applications are automatically added to the system in a structured manner.

Admission Portal and Microsoft Dynamics Workflows

The Admission Portal serves as the front-end interface for parents to manage the complete admission process — from submitting enquiries and scheduling school tours to completing application forms and making payments. All data entered through the portal is seamlessly synchronized with **Microsoft Dynamics 365 Business Central**, where the Registrar and Accounts teams can review, verify, and act on each stage of the process. Enquiries automatically create leads or prospects in Business Central, applications are logged for evaluation, and fee payments are recorded against the applicant's profile. This integration ensures real-time visibility, eliminates manual data entry, and maintains a unified system for admissions, finance, and student records.

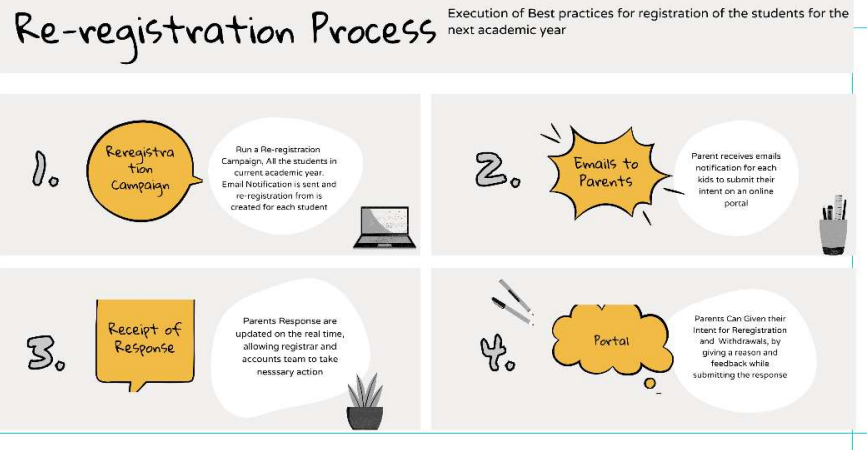


Re-Registration & Withdrawals

Re-Registration Campaign

Create a Campaign in Microsoft Dynamics to send notifications to parents for capturing their intent for the next academic year.

- **Email Notification** to parents for each kid.
- **Link of the online acceptance form**, where parents can submit their intent.
- Capture **Reasons and Feedback**
- Ontime integration of intent from portal to Microsoft dynamics.
- Collection of **Advance Registration Fees** basis Next Academic year and next grade..



Student Withdrawals



Withdrawals

- Capture **Reasons for withdrawals** for each withdrawal intent,
- Record **Clearance from departments** like, Accounts and KHDA
- Initiate **Workflows to take the approvals** on the withdrawal forms
- Initiate a Direct Withdrawals for **student's mid term withdrawals**
- **Process the Refund** if Needed

Parents Latest Information

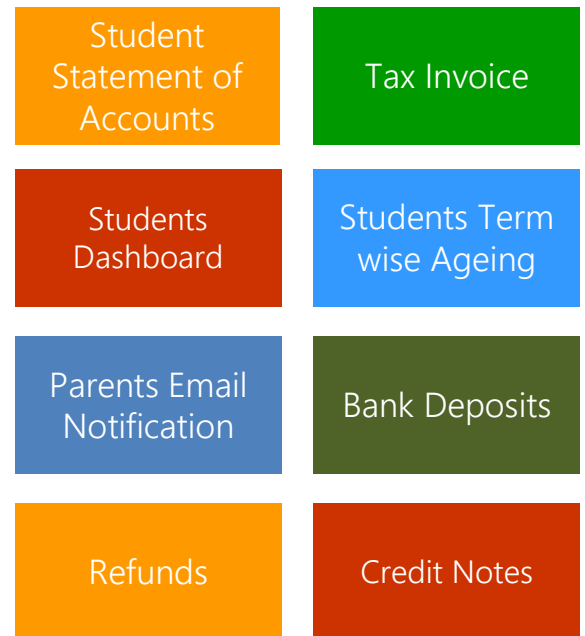
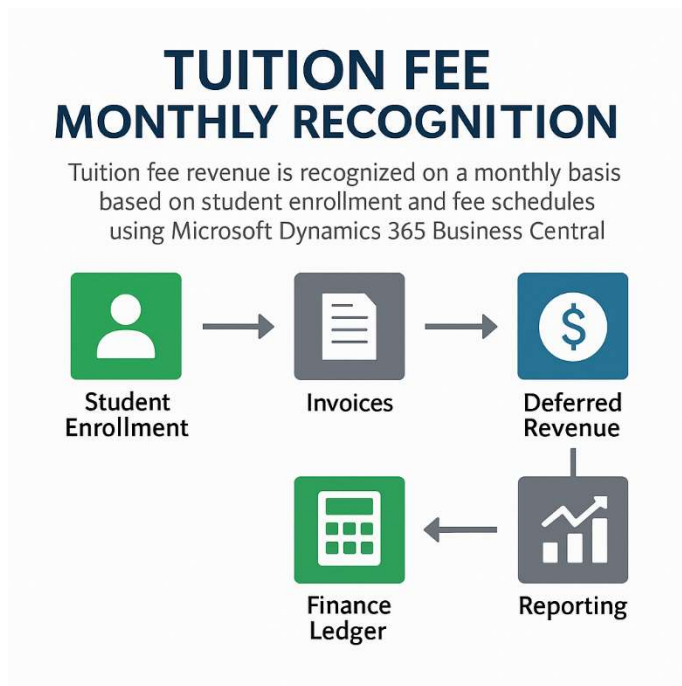
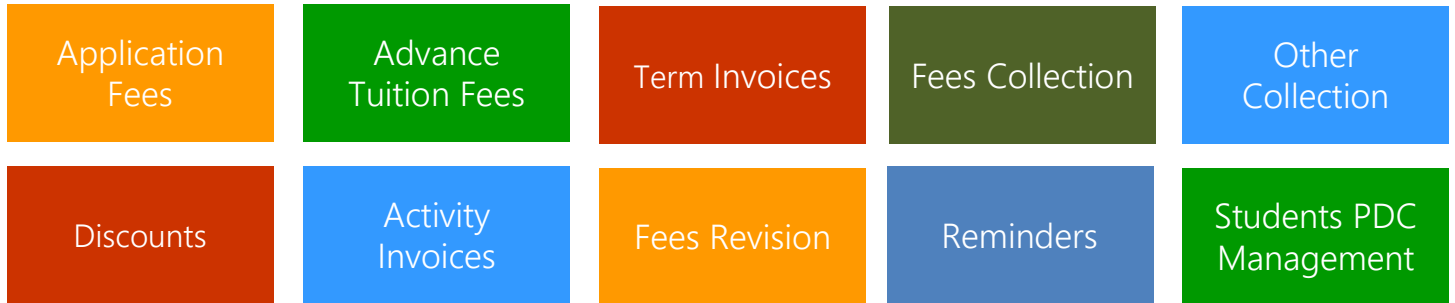
- Parents can enter their **latest information** at the time of submitting the Intent for re-registration on the Portal
- Parents can update their latest information like
- Father Email
- Father Phone no.
- Father Employer
- Mother Email
- Mother Phone No.
- Mother employer
- The latest Information gets **updated in Microsoft dynamics on real time.**



Fee Management

Module Overview

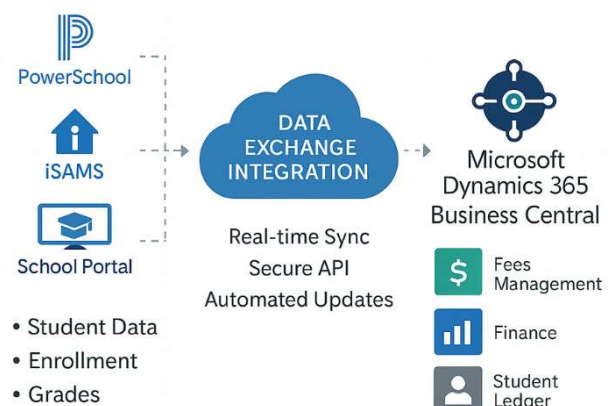
Our Fee Management Module, Helps Schools Account Team to be in full control of Students Receivables



Student Data Exchange Integration

Through secure **API-based integration**, student profiles, enrolment details, class assignments, and fee-related information are automatically synchronized between systems. This eliminates duplicate data entry, reduces errors, and ensures real-time consistency across admissions, finance, and student management workflows.

Student Data Exchange Integration



Purchase Requisition

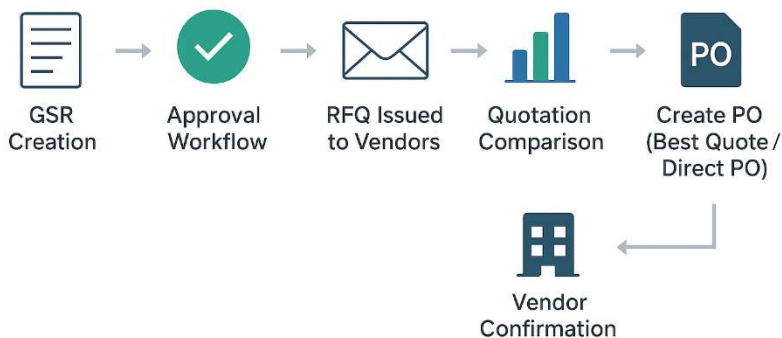
Module Overview

The **School Purchase Management Module** is an essential financial control system that digitalizes the entire procurement process. It starts with an internal **Purchase Requisition (PR)** for **Goods & Services**, which triggers an automated request and multi-level approval workflow. For significant purchases, the module manages the competitive **Request for Quotation (RFQ)** process, providing a structured tool for **Quote Comparison** to ensure the school achieves the best value from potential vendors. The final, approved request is then automatically converted into a formal **Purchase Order (PO)**, officially reserving the necessary funds and creating a legal commitment with the supplier.



Purchase requisition Workflow

Purchase Requisition Workflow



Fully integrated with Microsoft Dynamics 365 Business Central for transparent and efficient procurement.

5. Create PO (Purchase Order)

Once the best quotation is selected, a Purchase Order can be generated directly from the quote.

Option 1: Create PO from approved RFQ comparison.

Option 2: Create Direct PO from an approved GSR (if no RFQ process is required).

6. Approval and Processing of PO

The generated PO follows its own approval workflow and can be released to vendors electronically.

1. Create GSR (Goods/Service Requisition)

Initiate a Goods or Service Requisition within the system. Each GSR undergoes a multi-level approval workflow based on department, requester, and approval hierarchy.

2. Approval Workflow

GSRs are automatically routed for approval. Once approved, they are ready for further processing into RFQs or Direct POs.

3. RFQ (Request for Quotation) Creation

Approved GSRs can be converted into RFQs. Users can select multiple vendors to send RFQs directly through the system or email integration.

4. Quotation Comparison

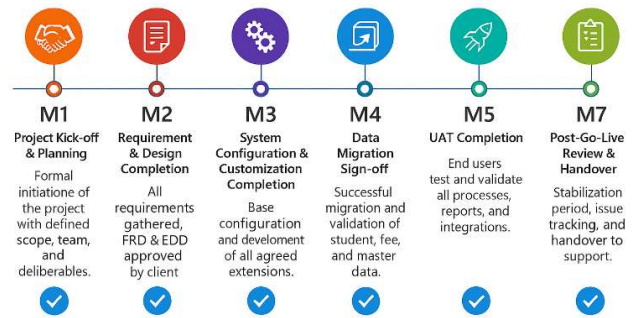
Received vendor quotations are compared automatically within the system based on price, delivery, and terms. The Quote Comparison sheet helps decision-makers evaluate the best option.

Deployment Timelines

Our Admission, Fee management and Purchase requisition for Microsoft Dynamics 365 is available out-of-the-box with all the features you need.

Start immediately with proven Best Practice Processes - as evidenced by thousands of customers.

DEPLOYMENT MILESTONES



License Model

Our Admission, Fee management and Purchase requisition for Microsoft Dynamics 365 is available in the **cloud or On-Premise**.



Why Choose Xpert Clan Solutions

Your Partner in Educational Digital Transformation

With years of experience implementing Microsoft Dynamics ERP across industries, Xpert Clan Solutions brings unmatched expertise in education ERP solutions.

Why Partner With Us

- Certified Microsoft Business Central specialists
- End-to-end ERP implementation, customization, and training
- Proven experience with school operations
- Local presence and dedicated support in UAE

Our Vision

To help schools transform operations through intelligent, connected, and future-ready ERP solutions.

Contact Us

 Sharjah, UAE
 +971 50 584 3719
 info@xpertclansolutions.com
 www.xpertclansolutions.com